

FORM STAX23 - IDAHO STATE UNIVERSITY
FEDERAL TAX RETURN TRANSCRIPT REQUEST
STUDENT/SPOUSE

25-26

STAX23-26

The federal government requires colleges to check the accuracy of the information you provided on your Free Application for Federal Student Aid ([FAFSA](#)). This process is called verification. You must complete the verification process before the Office of Financial Aid can establish your eligibility for assistance. You must return the information requested on this form or you will not be considered for federal financial aid. Please return this completed form with applicable attachments to:

Office of Financial Aid, Idaho State University, Museum Building, Third Floor
921 S 8th Ave, Stop 8077, Pocatello, ID 83209-8077
Phone: (208)282-2756 Fax: (208)282-4755 Email: financialaid@isu.edu
Scan and Upload: isu.edu/financialaid/upload

*Student Name: _____
(Use blue or black ink) Last First M.I.

*ISU ID: _____ *Last 4 Digits of Social Security #: _____
(Find on [MyISU](#)) *Required

INSTRUCTIONS: Based on your marital status at the time the 2025-2026 [FAFSA](#) was filed, check the boxes below that apply and attach the requested documents. Tax Return Transcripts and verification of non-tax filing status can be obtained at www.irs.gov or by submitting IRS Form 4506-T to the IRS.

Check all that apply and follow applicable instructions

Student Spouse

You and/or your spouse did not file and were not required to file a 2023 Federal Tax Return or the foreign equivalent. REQUIRED OF NON-TAX FILERS (INDEPENDENT STUDENTS AND SPOUSES ONLY): Provide documentation from the IRS dated on or after October 1, 2024 that indicates a 2023 IRS income tax return was not filed.		
You and/or your spouse filed a joint 2023 Federal Tax Return. Attach a SIGNED copy of the 2023 Federal Tax Return(s) and applicable schedules, or 2023 Federal Tax Return Transcript(s).		
You and/or your spouse filed a single 2023 Federal Tax Return. Attach a SIGNED copy of the 2023 Federal Tax Return(s) and applicable schedules or 2023 Federal Tax Return Transcript(s).		
You and/or your spouse filed an extension for 2023 U.S. income taxes. Complete the STEX23 form and submit required documentation.		
You and/or your spouse filed an Amended 2023 Federal Tax Return. Attach each of the following two (2) items: 1) a SIGNED copy of the <i>original</i> 2023 Federal Tax Return and applicable schedules or 2023 Federal Tax Return Transcript, and 2) a signed copy of the 2023 Federal Form 1040X that was filed with the IRS.		
You and/or your spouse was a victim of IRS tax-related identity theft. Attach each of the following two (2) items: 1) a copy of the signed 2023 Federal Tax Return and applicable schedules, and 2) an IRS 4674C letter or a signed and dated statement by the tax filer indicating that he/she was a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft.		

CERTIFICATION: The person signing below certifies that all of the information reported is complete and correct.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature: _____ Date: _____
Typed signatures not accepted

Spouse Signature: _____ Date: _____
Typed signatures not accepted