

FORM PTAX23 - IDAHO STATE UNIVERSITY  
FEDERAL TAX RETURN TRANSCRIPT REQUEST  
PARENT(S)

25-26

PTAX23-26

The federal government requires colleges to check the accuracy of the information you provided on your Free Application for Federal Student Aid ([FAFSA](#)). This process is called verification. You must complete the verification process before the Office of Financial Aid can establish your eligibility for assistance. You must return the information requested on this form or you will not be considered for federal financial aid. Please return this completed form with attachments to:

Office of Financial Aid, Idaho State University, Museum Building, Third Floor  
921 S 8<sup>th</sup> Ave, Stop 8077, Pocatello, ID 83209-8077  
Phone: (208)282-2756 Fax: (208)282-4755 Email: [financialaid@isu.edu](mailto:financialaid@isu.edu)  
Scan and Upload: [isu.edu/financialaid/upload](https://isu.edu/financialaid/upload)

\*Student Name: \_\_\_\_\_  
(Use blue or black ink) Last First M.I.

\*ISU ID: \_\_\_\_\_ \*Last 4 Digits of Social Security #: \_\_\_\_\_  
(Find on [MyISU](#)) \*Required

**INSTRUCTIONS:** Based on your parent's marital status at the time your 2025-2026 [FAFSA](#) was filed, check the boxes below that apply and attach the requested documents. Tax Return Transcripts and verification of non-tax filing can be obtained at [www.irs.gov](https://www.irs.gov) or by submitting IRS Form 4506-T to the IRS.

Check all that apply and follow applicable instructions

Parent 1 Parent 2

Parent 1 and/or Parent 2 did not file and were not required to file 2023 Federal Tax Return or the foreign equivalent. <b>REQUIRED OF NON-TAX FILERS:</b> Provide documentation from the IRS dated on or after October 1, 2024 that indicates a 2023 IRS income tax return was not filed.		
Parent 1 and/or Parent 2 filed a joint 2023 Federal Tax Return. Attach a SIGNED copy of the 2023 Federal Tax Return(s) and applicable schedules or the 2023 Federal Tax Return Transcript(s).		
Parent 1 and/or Parent 2 filed a single 2023 Federal Tax Return. Attach a SIGNED copy of the 2023 Federal Tax Return(s) and applicable schedules or the 2023 Federal Tax Return Transcript(s).		
Parent 1 and/or Parent 2 filed an extension for 2023 U.S. income taxes. Please complete the PTEX23 form and submit required documentation.		
Parent 1 and/or Parent 2 filed an Amended 2023 Federal Tax Return. Attach each of the following two (2) items: 1) a SIGNED copy of the <i>original</i> 2023 Federal Tax Return and applicable schedules or 2023 Federal Tax Return Transcript, and 2) a SIGNED copy of the 2023 Federal Form 1040X that was filed with the IRS.		
Parent 1 and/or Parent 2 was a victim of IRS tax-related identity theft. Attach each of the following two (2) items: 1) a signed copy of the 2023 Federal Tax Return and applicable schedules, and 2) an IRS 4674C letter <i>or</i> a signed and dated statement by the tax filer indicating that he/she was a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft.		

**CERTIFICATION:** The person signing below certifies that all of the information reported is complete and correct.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Typed signatures not accepted*